



# NEPOOL GIS Usability Group Meeting

## Agenda

Date/Time: 09/26/2018 1:00 PM EDT

Participants: NEPOOL GIS Usability Group

Dial-in Number: 1-408-792-6300; Participant Access Code: 620 764 448

**Subject:** NEPOOL GIS Usability Group Meeting 09-26-2018

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### Action Items:

#	Description	Owner	Date Opened	Status
1	Send out survey to prioritize change requests.	APX	9/26/2018	Open
2	APX to work with Bill on details of new Import/Export Public Report	APX	9/26/2018	Open
3				

### Agenda Items:

- 1) Review Agenda
- 2) Roll Call
  - a) Bao N. -APX
  - b) Gary L. – Knollwood
  - c) Gaston M. – BP Energy
  - d) Jonathan L. – EDF
  - e) Teddi E. – CT DEEP
  - f) Paul B. – Day Pitney
  - g) Bill S. – Consultant
  - h) Adam C. - Avangrid
  - i) Lynn F. – Day Pitney
  - j) Menglu T.– CT Municipal Electric Energy Cooperative
  - k) Michael M.- Harvard Dedicated
  - l) Lisa L. – Berkshire
  - m) Jeff P.– Unitil
  - n) Davor T. – ISONE
  - o) Lewis W. – SRECTrade
  - p) Joel O. - APX
  - q) Devon W. – APX
- 3) NEPOOL GIS Usability Group Enhancement Updates
  - a) After last quarter, APX did detailed analysis on enhancements and provided estimates to Day Pitney.

- (1) Addition of CT Hydro ROR Flag
    - (2) Price/Notes field for Certificate transfers
    - (3) Four new public reports
    - (4) Timing on when Public reports are available in NEPOOL GIS
  - b) Day Pitney putting together memo for 10/9-10/10 MC Meeting. Memo will be distributed soon.
- 4) Discuss Change Requests for Review
- a) Accepting RECs in NEPOOL-GIS (Jonathan Lee – EDF Trading North America)
    - i) Request to default incoming REC transfer acceptance to Transferable.
    - ii) Currently, the default on the dropdown is “Select an option” and the user is required to click on the drop down and select where they want the recs should be deposited. This request will default the selection to Transferable, and the user can click on the drop down and select a compliance sub-account.
    - iii) Discussion: A question was raised as to whether this may have a negative impact for those that may not be aware that a selection of an alternate option is available, specifically with regard to intending on placing the Certificates into a Retail LSE Sub-Account. In answer to this, it was felt that a user can resort to the standard transfer screen to move their Certificates around after the fact, and that issues of this arising should be few and far between. Also, that providing Transferrable as the default option would be one less mouse click since Transferrable is the most likely location of deposit for Certificate transfers in a given Trading Period.
  - b) Emails sent when transferring or confirming RECs (Gary Lakritz, Knollwood Energy)
    - i) For large transfers, users are bombarded with emails.
    - ii) Request to minimize amount of emails generated for transferring or confirming RECs.
    - iii) Need to manage amount of emails and make data on email is more informative for all users.
    - iv) Discussion: A number of ideas were discussed such as whether an email with all of the serial number information was even necessary given that the Event Log captures this data as well. An argument was raised that the information captured in the current emails is being used for invoicing purposes. There was fundamental agreement however that a minimization of the quantity emails, regardless of their content, was the primary goal of this proposed enhancement request.
- 5) General Comments and Questions
- a) Bill S. – Request for an Import/Export History Public Report
    - i) Concern around double counting on energy allocation and imports / exports between NEPOOL and NYISO
    - ii) NEPOOL tends to have the RECs, however the Renewable Energy is still being tracked in the NY records
    - iii) APX to work with Bill on the details of the request to distribute to the group for review.
- 6) Next Steps
- a) APX will create a survey and send out to the usability group for users to prioritize the Change Requests that were discussed on today’s call.